

THE CANYONS METROPOLITAN DISTRICT NOS. 1 & 3
JOINT SPECIAL MEETING via Teleconference and at
3033 East 1st Ave, Suite 725, Denver, CO 80206
Monday, November 22, 2021 – 3:30 P.M.
Canyons3metro.org

Jonathan Alpert, President	Term to May 2022
Scott Alpert, Secretary	Term to May 2022
Darren Everett, Treasurer	Term to May 2023
VACANT	Term to May 2023
VACANT	Term to May 2023

The meeting can also be joined using the following teleconference information:

<https://us06web.zoom.us/j/87871016199?pwd=aG53bU1jdGlORUlhZ1FtdDhGWVJkdz09>

Meeting ID: 878 7101 6199

Passcode: 247840

Call-in Number: 720-707-2699

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes per person.
5. Consent Agenda – The items listed below are a group of items to be acted on with a single motion and vote by the Boards. An item may be removed from the consent agenda to the regular agenda upon request of any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Boards.
 - a. Approval of November 8, 2021 Joint Special Meeting Minutes
6. Legal Matters
 - a. Consider Approval of First Amendment to Infrastructure Acquisition And Reimbursement Agreement (District No. 3)
 - b. Consider Approval of Termination of Infrastructure Acquisition And Reimbursement Agreement (District No. 3)
 - c. Consider Approval of Infrastructure Acquisition And Project Fund Disbursement Agreement (District No. 3)
 - d. Other Legal Matters
7. Financial Matters
 - a. Consider Approval of a Resolution making findings and determinations concerning the defeasance of the District’s Limited Tax General Obligation Bonds, Series 2020A(3), making certain findings and determinations and authorizing issuance of a Promissory Note and execution of a Termination of Indenture of Trust in connection therewith (District No. 3)
 - b. Consider Approval of Proposal from Auditor for 2021 Audit (District No. 3)
 - c. Other Financial Matters
8. Bond Matters
 - a. Discuss Series 2021 Bonds Issuance

- b. Consider and make a final determination to issue general obligation indebtedness authorizing the issuance of the District's Limited Tax General Obligation and Special Revenue Bonds, Series 2021(3), in the approximate principal amount of \$40,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, a PIF Revenues Assignment Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (District No. 3)
 - c. Consider Approval of Continuing Disclosure Agreement (District No. 1)
 - d. Consider Approval of a Resolution Authorizing a PIF Revenues Assignment Agreement and other related documents (District No. 1)
 - e. Other Bond Matters
9. Other Business/Adjourn